



天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed) (For Restructuring Purposes)

(已委任臨時清盤人) (以重組為目的)

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 00059 and 及 Bonds Stock Code 債券股份代號: 5310, 5311, 5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

17 April 2024

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Skyfame Realty (Holdings) Limited (the “Company”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the Company’s website at www.skyfame.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

The Company will not send a notice of publication of Corporate Communications on the Company’s website and HKEXnews website to its Shareholders. Shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the website version of Corporate Communications by themselves.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you signing and returning the Reply Form to the Company’s branch share registrar in Hong Kong (the “Branch Share Registrar”), Tricor Abacus Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong.

The Company will send the Actionable Corporate Communications (Note) to its Shareholders individually in electronic form (by email). If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Branch Share Registrar or send an email to skyfame-ecom@hk.tricorglobal.com specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Yours faithfully,
By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.

各位登記股東：

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07 條，天譽置業（控股）有限公司（「公司」）謹此通知閣下，公司已採用以電子方式發布公司通訊（附註）（「公司通訊」）之安排，該公司通訊是指公司向向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a) 董事報告、年度賬目以及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函；及 (f) 委任表格。

請注意，所有未來公司通訊的英文版和中文版將在公司網站 www.skyfame.com.cn 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。

本公司不會向股東發出在公司網站及披露易網站刊登公司通訊的登載通知。本公司鼓勵股東主動留意網站上所有日後的企業通訊的登載情況，並自行瀏覽企業通訊的網站版本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊，公司建議閣下透過簽署回條並交回公司於香港的股份過戶登記分處（「股份過戶分處」）卓佳雅柏勤有限公司，地址為香港夏慤道 16 號遠東金融中心 17 樓。

本公司將以電子通訊方式（通過電子郵件）向股東個別地發送可供採取行動的公司通訊。如果本公司沒有獲取股東的電子郵箱地址或其提供的電子郵箱地址無效，本公司將以印刷本形式向其發送可供採取行動的公司通訊，連同一份索取股東有效電子郵箱地址的表格，以便將來以電子通訊方式發送可供採取行動的公司通訊（附註）。

若閣下希望收取未來公司通訊之印刷本，請填妥回條並交回公司之股份過戶分處或發送電子郵件至 skyfame-ecom@hk.tricorglobal.com，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。請注意，收取未來公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 5 時正（香港時間）期間致電股份過戶分處 (852) 2980 1333 查詢。

承董事會命
天譽置業（控股）有限公司
(已委任臨時清盤人)
(以重組為目的)
余斌
主席
謹啟

2024 年 4 月 17 日

附註：公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於 (a) 董事會報告，公司年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 季度報告（如有）；(d) 會議通告；(e) 上市文件；(f) 通函；及 (g) 代表委任表格。

可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

